

NOTICE OF PURCHASE PRICE

**RELATING TO THE
INVITATION TO TENDER BONDS DATED JANUARY 16, 2024
made by**

**THE CITY OF BELLEVUE, IN THE STATE OF NEBRASKA (THE “CITY”)
FOR ITSELF AND AS OBLIGOR OF THE OBLIGATIONS OF
THE BELLEVUE CITY MUNICIPAL BUILDING CORPORATION (THE “CORPORATION”)
to the Holders of**

**THE CITY FOR ITSELF AND AS OBLIGOR OF THE OBLIGATIONS OF
THE CORPORATION**

**Refunding Bonds (Convention Center Project), Taxable Series 2020 of the Corporation
Refunding Certificates of Participation (Taxable Interest), Series 2021
General Obligation Refunding Bonds (Taxable Interest), Series 2020B**

Pursuant to the Invitation to Tender Bonds dated January 16, 2024, as it may be amended or supplemented, (the “*Tender Offer*”), and the Pricing Notice dated January 24, 2024 (the “*Pricing Notice*”), The City of Bellevue, in the State of Nebraska (the “*City*” or the “*Issuer*”) for itself and as obligor of the obligations of the Bellevue City Municipal Building Corporation (the “*Corporation*”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities as set forth in the Pricing Notice, plus Accrued Interest on the Bonds tendered for purchase to but not including the Settlement Date. All capitalized terms not otherwise defined herein shall have the same meaning as set forth in the Tender Offer.

The Tender Offer expired at 5:00 p.m., New York City time, on January 30, 2024, and will not be extended. The Notice of Results and Acceptance of Offers will be distributed separately on February 2, 2024.

The Purchase Prices were determined at 10:00 a.m., New York City time, on January 31, 2024, and are listed in Appendix A attached hereto.

The Settlement Date is the day on which Bonds tendered to the Issuer for purchase will, subject to the conditions set forth in the Tender Offer, be accepted and purchased for cash. ***The Settlement Date is expected to be February 7, 2024.*** The Issuer may change the Settlement Date by giving notice as described in the Tender Offer.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622.

Dated: January 31, 2024

APPENDIX A

Purchase Price for Bonds Accepted for Tender

The Purchase Price as expressed in dollars per \$100 for each CUSIP is as follows:

Refunding Bonds (Convention Center Project), Taxable Series 2020 of the Corporation

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
079235 DC8	09/15/2024	4.250% UST maturing 12/31/2025 CUSIP 91282CJS1	4.231%	0	4.231%	\$98.390	
079235 DD6	09/15/2025	4.250% UST maturing 12/31/2025 CUSIP 91282CJS1	4.231	0	4.231	96.005	
079235 DE4	09/15/2026	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	94.531	
079235 DF1	09/15/2027	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	92.656	
079235 DG9	09/15/2028	3.750% UST maturing 12/31/2028 CUSIP 91282CJR3	3.871	0	3.871	91.859	
079235 DH7	09/15/2035*	4.500% UST maturing 11/15/2033 CUSIP 91282CJJ1	3.948	0	3.948	84.295	

Refunding Certificates of Participation (Taxable Interest), Series 2021

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
079222 AS4	09/15/2024*	4.250% UST maturing 12/31/2025 CUSIP 91282CJS1	4.231%	0	4.231%	\$97.714	
079222 AT2	09/15/2026*	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	91.935	
079222 AU9	09/15/2027	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	89.882	
079222 AV7	09/15/2028	3.750% UST maturing 12/31/2028 CUSIP 91282CJR3	3.871	0	3.871	88.585	
079222 AW5	09/15/2029	3.750% UST maturing 12/31/2028 CUSIP 91282CJR3	3.871	0	3.871	87.641	
079222 AX3	09/15/2030	3.750% UST maturing 12/31/2030 CUSIP 91282CJQ5	3.914	0	3.914	86.058	
079222 AY1	09/15/2031	3.750% UST maturing 12/31/2030 CUSIP 91282CJQ5	3.914	12	4.034	84.187	
079222 AZ8	09/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282CJJ1	3.948	20	4.148	82.430	

General Obligation Refunding Bonds (Taxable Interest), Series 2020B

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Yield	Fixed Spread	Purchase Yield	Purchase Price per \$100	Principal Amount
079212 6L5	09/15/2024	4.250% UST maturing 12/31/2025 CUSIP 91282CJS1	4.231%	0	4.231%	\$98.465	
079212 6M3	09/15/2025	4.250% UST maturing 12/31/2025 CUSIP 91282CJS1	4.231	0	4.231	96.226	
079212 6N1	09/15/2026	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	95.078	
079212 6P6	09/15/2027	4.000% UST maturing 01/15/2027 CUSIP 91282CJT9	3.999	0	3.999	93.497	
079212 6Q4	09/15/2028	3.750% UST maturing 12/31/2028 CUSIP 91282CJR3	3.871	0	3.871	92.987	
079212 6R2	09/15/2029	3.750% UST maturing 12/31/2028 CUSIP 91282CJR3	3.871	0	3.871	91.876	
079212 6S0	09/15/2030	3.750% UST maturing 12/31/2030 CUSIP 91282CJQ5	3.914	0	3.914	90.659	
079212 6T8	09/15/2031	3.750% UST maturing 12/31/2030 CUSIP 91282CJQ5	3.914	11	4.024	89.424	
079212 6U5	09/15/2032	4.500% UST maturing 11/15/2033 CUSIP 91282CJJ1	3.948	19	4.138	87.856	

*Term Obligations